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Writing a gift to BMS World Mission in your Will

We suggest using the following wording when writing a gift to BMS into your Will but please contact a solicitor for advice:

For a gift of a percentage of your estate:

1.1 I GIVE _% of the residue of my estate to THE BAPTIST MISSIONARY SOCIETY, with registered charity no: 1174364, a company limited by guarantee, registered with Companies House with number 10849689 of PO Box 49, 129 Broadway, Didcot, Oxfordshire, for its charitable purposes. I further direct that the receipt of the Honorary Treasurer or other proper officer of BMS World Mission for the time being shall be a full and final sufficient discharge for the said legacy.

1.2 If, at my death, the The Baptist Missionary Society named in clause 1.1 (Original Charity) no longer exists or is being wound up, my Executors/ Trustees must:(a) if the Original Charity has merged, or is about to merge, with another charity (Recipient Charity) and the merger, when completed, is registered in the official register of mergers maintained by the Charity Commission, pay the Recipient Charity the amount specified in clause 1.1 as being payable to the Original Charity; or(b) if clause 1.2(a) does not apply, pay the amount specified in clause 1.1 as being payable to the Original Charity to another charity that has objects similar to the Original Charity.

For a gift of a fixed sum of money:

1.1 I give the sum of £_____ (_____pounds) free of any tax payable in the United Kingdom to THE BAPTIST MISSIONARY SOCIETY with Registered Charity Number 1174364, a company limited by guarantee registered with Companies House with number 10849689 of PO Box 49, 129 Broadway, Didcot, Oxfordshire, OX11 8XA ('The Baptist Missionary Society') for its general charitable purposes.

1.2 If, at my death, the The Baptist Missionary Society named in clause 1.1 (Original Charity) no longer exists or is being wound up, my Executors/ Trustees must:(a) if the Original Charity has merged, or is about to merge, with another charity (Recipient Charity) and the merger, when completed, is registered in the official register of mergers maintained by the Charity Commission, pay the Recipient Charity the amount specified in clause 1.1 as being payable to the Original Charity; or(b) if clause 1.2(a) does not apply, pay the amount specified in clause 1.1 as being payable to the Original Charity to another charity that has objects similar to the Original Charity.1.3 My Executors/Trustees may obtain a receipt from the treasurer, or other apparently appropriate officer, of The Baptist Missionary Society or the alternative charity as provided above, to which the payment is made, and they will then have no further

duties relating to the payment. Notes Write the amount in numbers then in words in the brackets, for clarity. Ask your solicitor to choose if the clause should state 'Executors' or 'Trustees' as appropriate for the rest of the Will.

For a gift of a specific item:

1.1 I give my [ITEM] [or whatever car/property/item I may own at the date of my death] free of any tax payable in the United Kingdom to THE BAPTIST MISSIONARY SOCIETY with Registered Charity Number 1174364, a company limited by guarantee registered with Companies House with number 10849689 of PO Box 49, 129 Broadway, Didcot, Oxfordshire, OX11 8XA ('The Baptist Missionary Society') for its general charitable purposes.

1.2 If, at my death, The Baptist Missionary Society named in clause 1.1 (Original Charity) no longer exists or is being wound up, my Executors/Trustees must: (a) if the Original Charity has merged, or is about to merge, with another charity (Recipient Charity) and the merger, when completed, is registered in the official register of mergers maintained by the Charity Commission, transfer to the Recipient Charity the item specified in clause 1.1 as being due to the Original Charity; or (b) if clause 1.2(a) does not apply, transfer the item specified in clause 1.1 as being due to the Original Charity to another charity that has objects similar to the Original Charity.

1.3 My Executors/Trustees may obtain a receipt from the treasurer, or other apparently appropriate officer, of The Baptist Missionary Society or the alternative charity as provided above, to which the payment is made, and they will then have no further duties relating to the payment.

1.4 My Executors/Trustees must pay from my Estate the costs of packing, transporting and insuring the item[s] included in the gift in this clause [] until the ultimate recipient is in possession of [it OR them].

Notes

Be as clear as possible when describing the item. Ask your solicitor to choose if the clause should state 'Executors' or 'Trustees' as appropriate for the rest of the Will.